Benefit Enrollment

2017

Benefit Enrollment 17-18

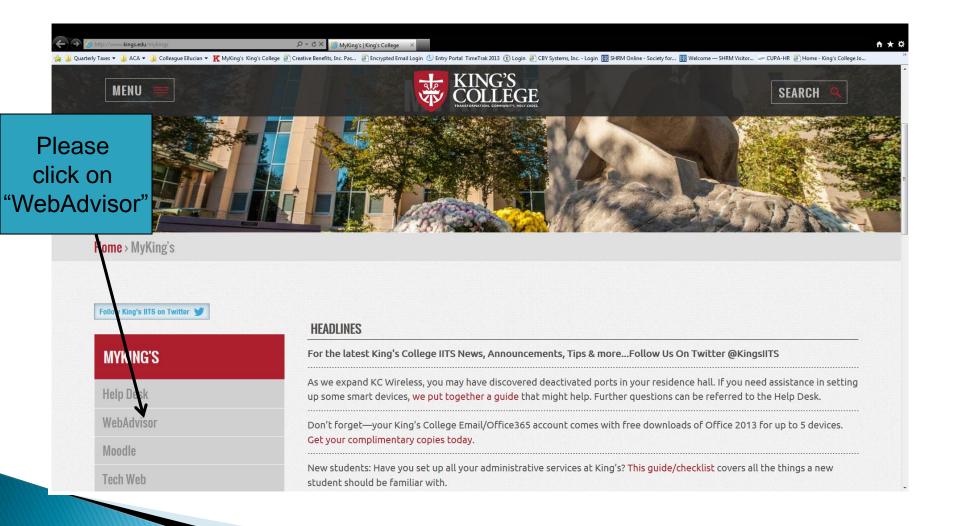
- This is a step-by-step guide to making your 2017-2018 Open Enrollment elections and defining your beneficiaries through Web Advisor.
- ▶ The entire process takes approx 5–10 minutes to complete.
- You will need the DOB, address, and SSN# for each new dependent/beneficiary you are enrolling. Make sure you have this information in front of you <u>BEFORE</u> you begin.

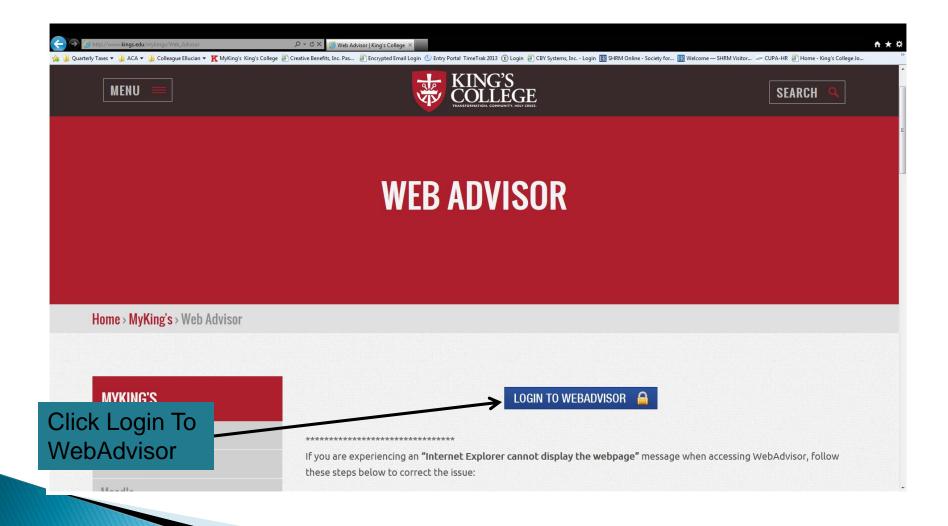
Instructions

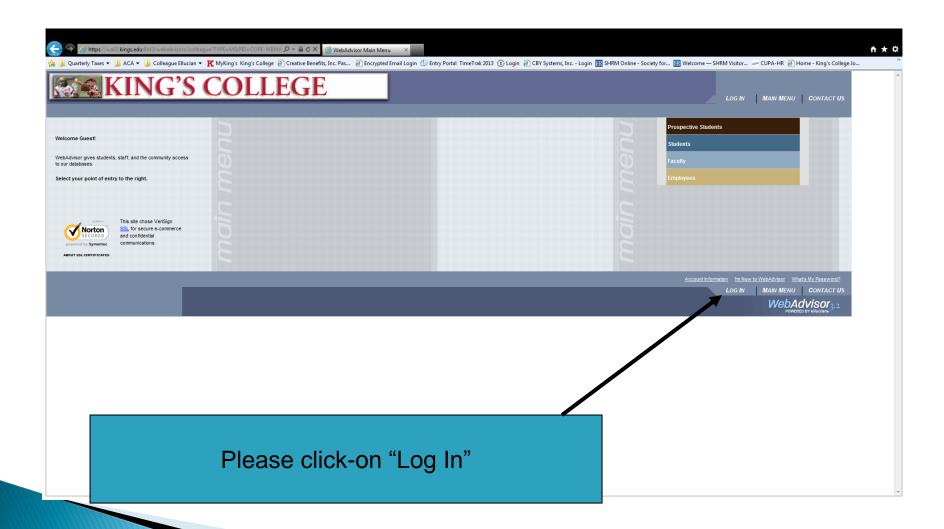
- All elections must be made by May 19, 2017. If the elections are not made you will default enroll in your same level of coverage and all elective benefits will be terminated.
- You need to either elect/update or opt out of every benefit. Do not skip any benefit option.
- If you do not wish to elect coverage or wish to cancel coverage for a specific benefit, you will click on "Opt Out".
- The rates for each benefit can be accessed by clicking on the blue text hyper-link for each benefit.

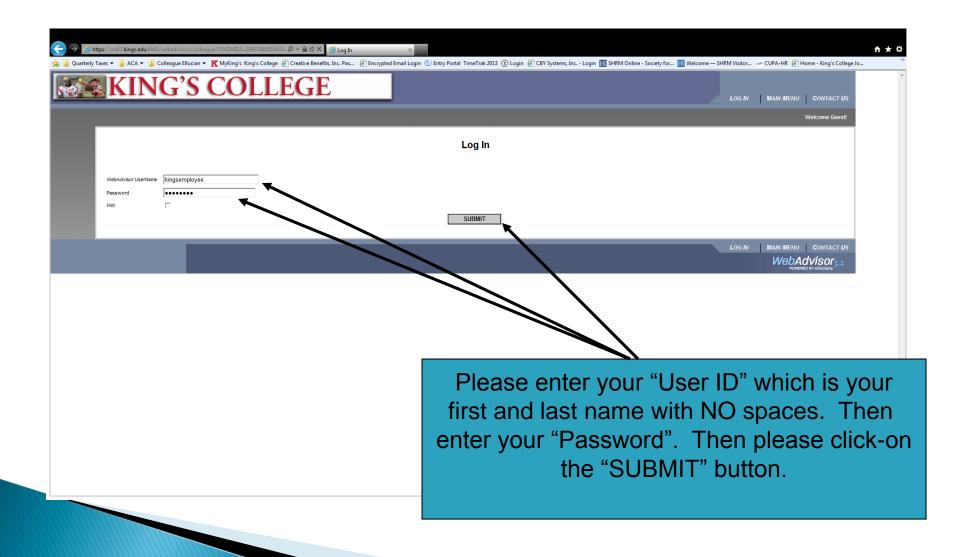
Employee Responsibilities

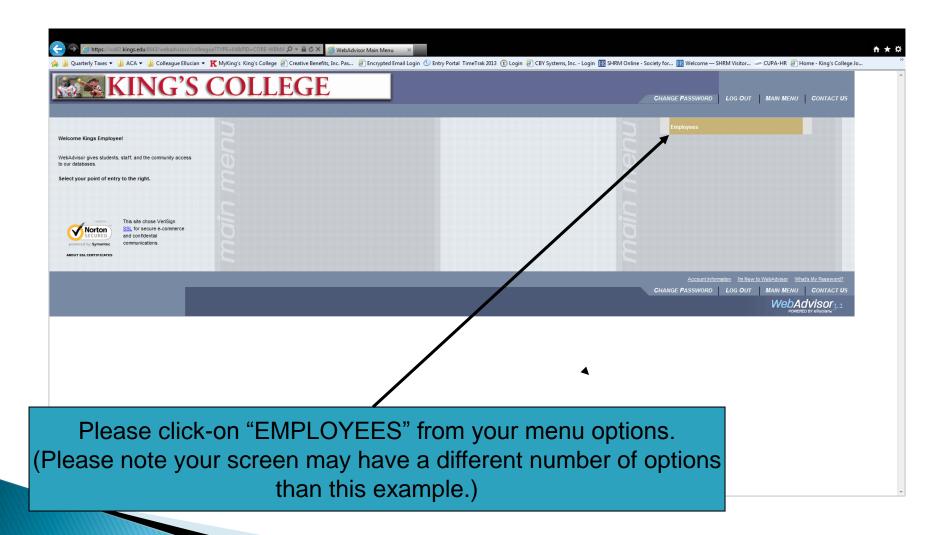
Any changes or new enrollments for a medical spending account, dependent care spending account, and/or additional life insurance will require additional forms. You can find these forms within the WebAdvisor Benefit Enrollment screens by clicking on the blue hyperlinked text or by accessing the Benefit portion of the Human Resources Website. These need to be in the HR office by May 31, 2017.









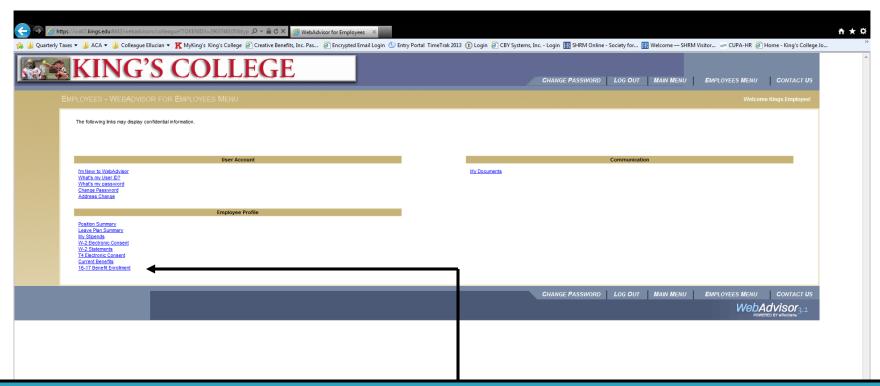


Benefit Enrollment

←	ender en Andre de ender
	inc. Pas 🔰 Encrypted Email Login 🕚 Entry Portal TimeTrak 2013 🕦 Login 🗿 CBY Systems, Inc Login 🔢 SHRM Online - Society for 🔢 Welcome — SHRM Visitor 🧽 CUPA-HR
KING'S COLLEGE	CHANGE PASSWORD LOG OUT MAIN MENU EMPLOYEES MENU CONTACT US
EMPLOYEES - WEBADVISOR FOR EMPLOYEES MENU	Welcome Kings Employee!
The following links may display confidential information.	
User Account	Communication
Im New to WebAdvisor What's my User ID?	Mr Documents
What's my passw ord Change Passw ord	Financial Information
Address Change	Budget summary
Employee Profile Position Summary	Budgeting
Leave Pan Summary Mr Stipends	Budget selection Budget summary
Total Compensation Pay Advices	
View Pay Advices (For Administrators) W-2 Bectronic Consent W-2 (For Administrators)	Purchase Orders
W-2 Statements T4 Electronic Consent	Work Orders
Current Benefits 17-18 Benefit Enrolment	
Time Entry and Approval	
Time entry Time history	
Time approval (for supervisors) Employee history (for supervisors)	
	CHANGE PASSWORD LOG OUT MAIN MENU EMPLOYEES MENU CONTACT US WebAdvisor ₃ , 2 POWERED BY elludara
You have two options on thi	s screen. The first is "Current Benefits",

You have two options on this screen. The first is "Current Benefits", which displays your current benefit elections. The second is "17-18 Benefit Enrollment" which is the area you will enter to make your 17-18 Benefit Enrollment elections.

Click on Benefit Enrollment



To make your 17-18 Open Enrollment elections, please click-on "17-18 Benefit Enrollment".

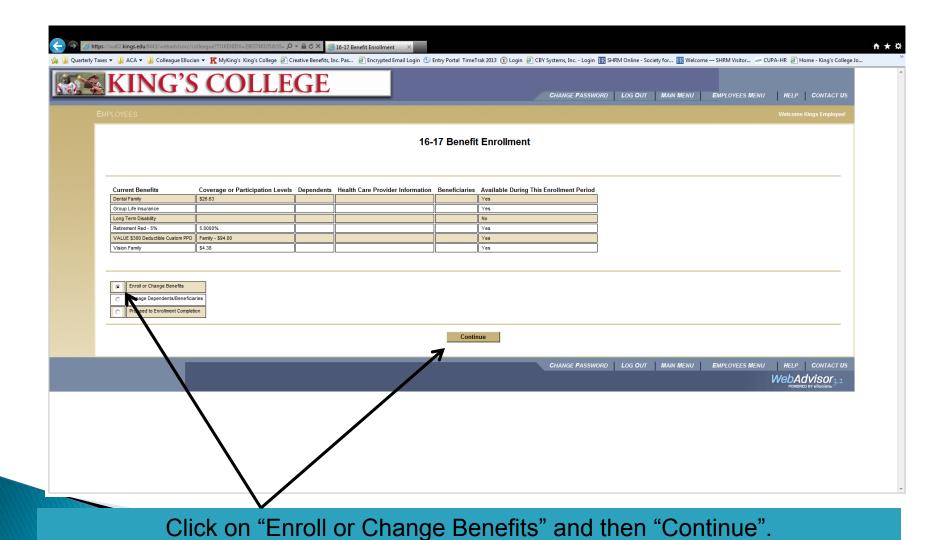
You will be allowed to enter this area and make elections through May 19, 2017.

After this date, the system will not allow you to enter this area.

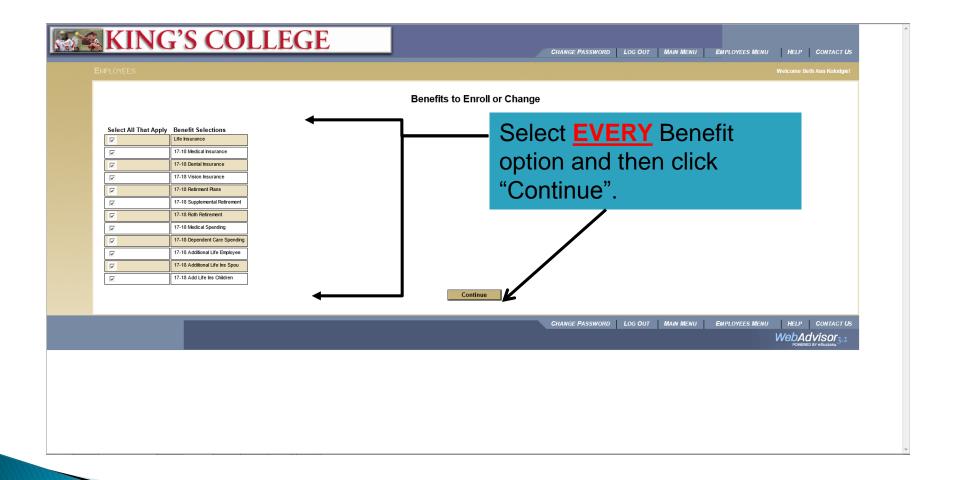
Please make sure you have the name, DOB, address and SSN# for any new

Dependents/beneficiaries you are enrolling. If this information is incomplete, your elections cannot be processed and the coverage will not become effective.

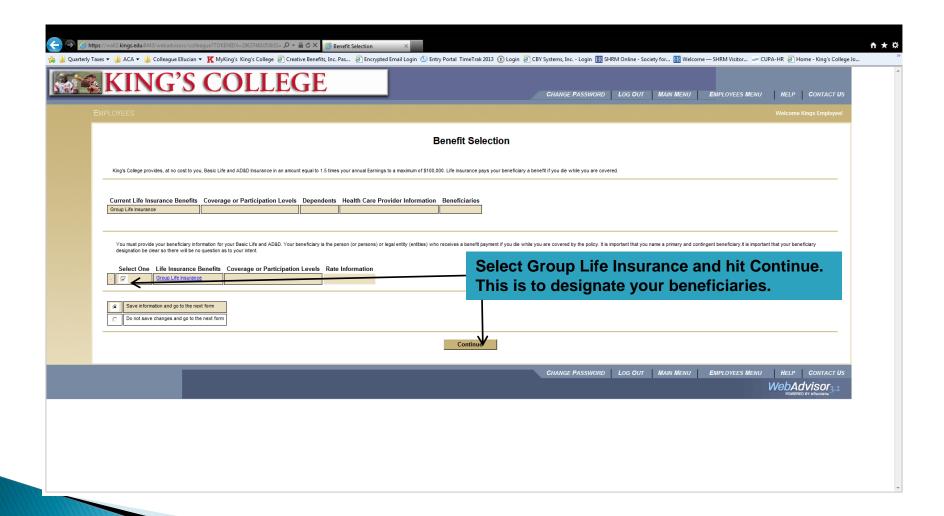
Enroll or Change Benefits



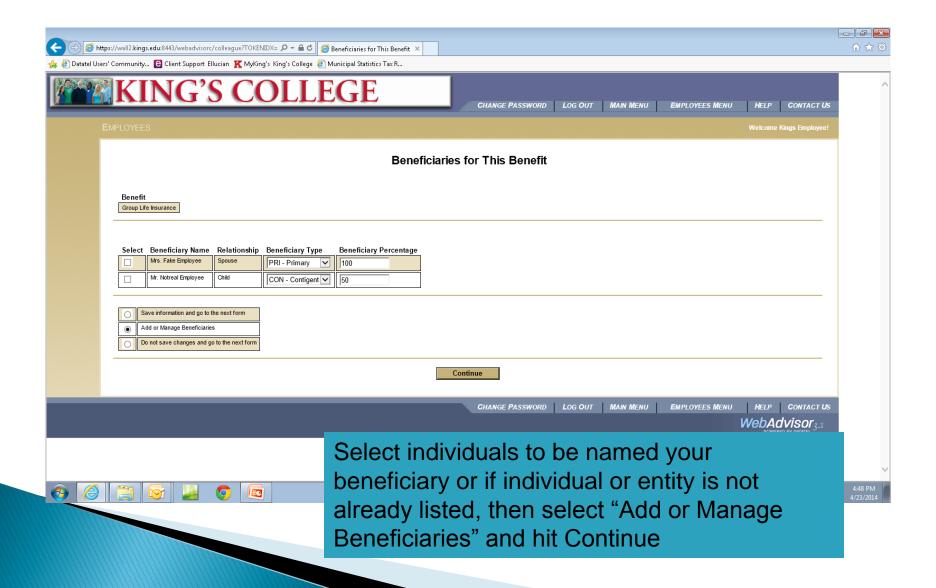
Select every Benefit

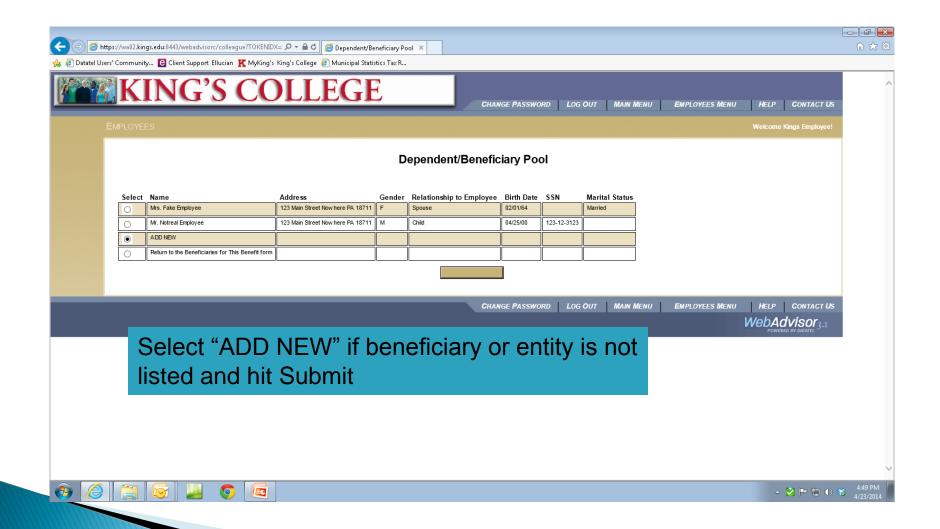


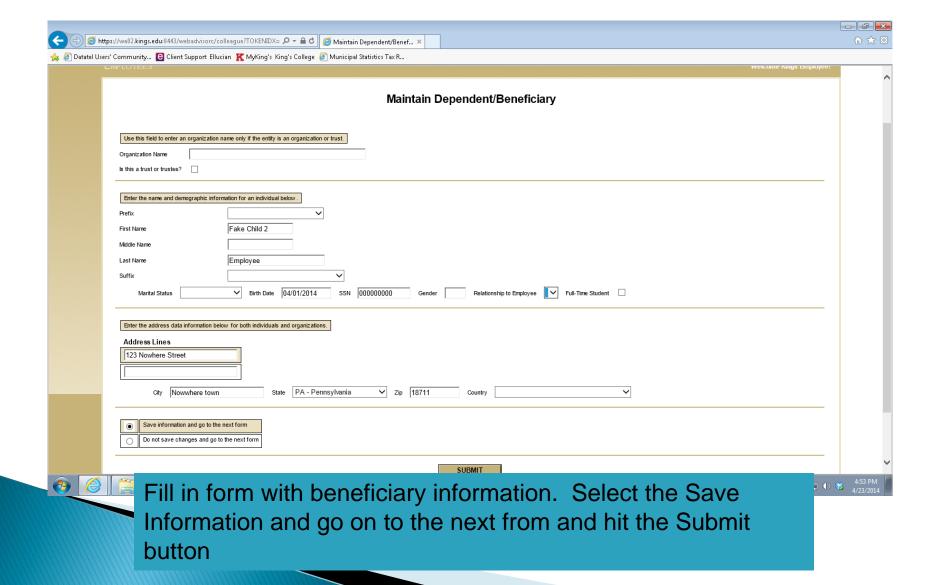
Select Group Life Insurance

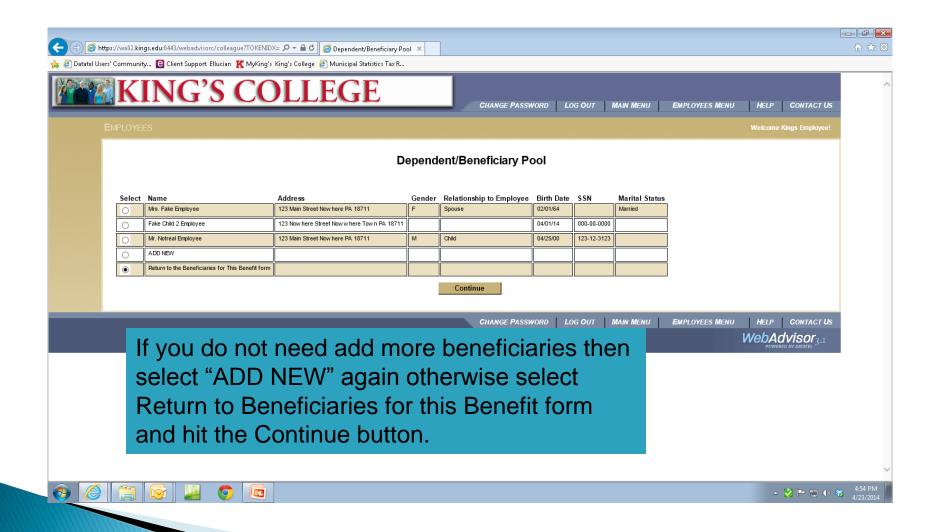


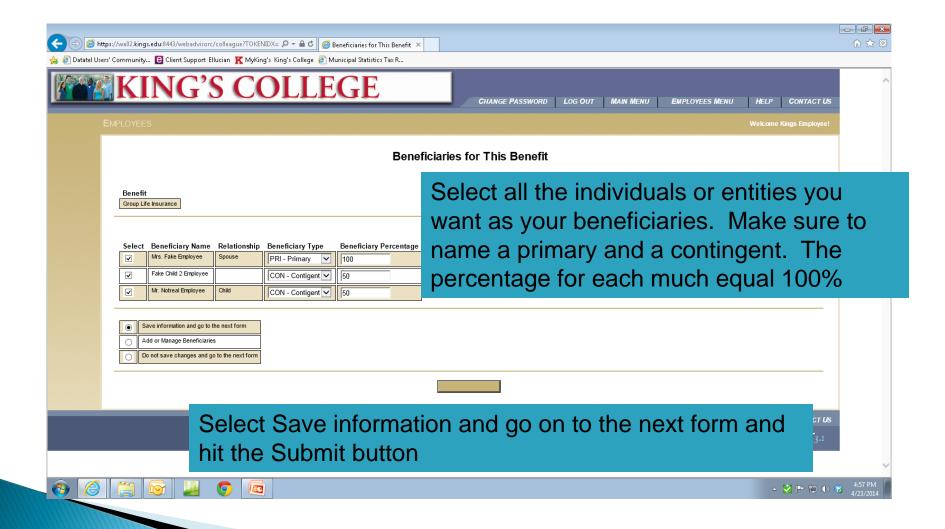
Designation of Beneficiaries



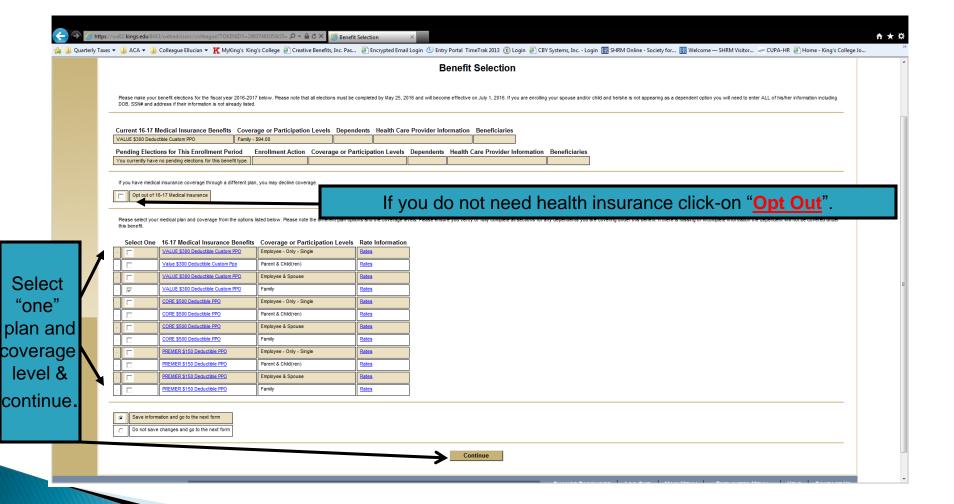






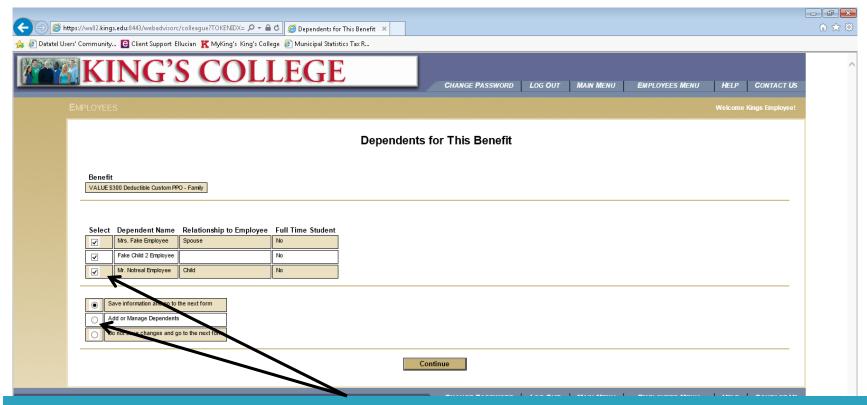


Medical Insurance



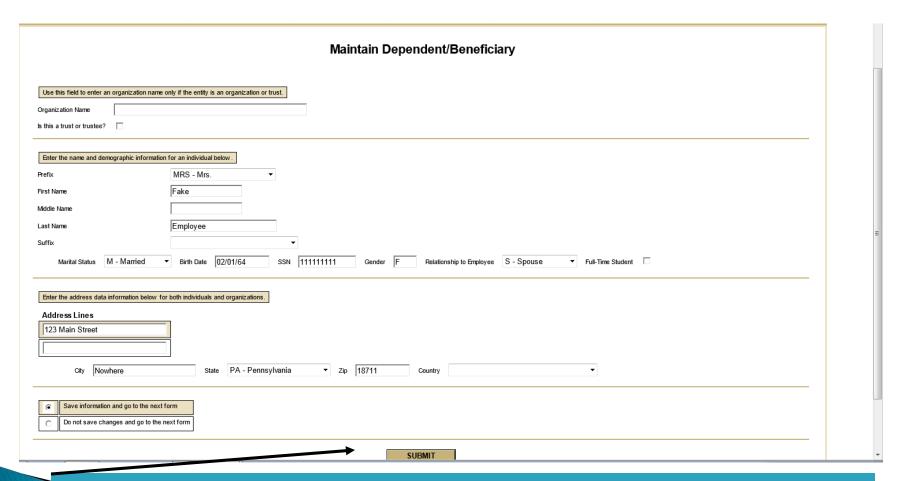
If you click on the blue text "Rates" it will take you to the rate table for each benefit.

Medical Insurance



If you select employee coverage you will not get this screen. This screen will only appear for those coverage's with dependents. Select the dependents you wish to cover under each respective benefit that is listed. If he/she is not listed you will need to add him/her by selecting "Add or Manage Dependents".

Dependent Info



If you need to add a dependent you must enter his/her name, DOB, SSN, address. When all have been entered click on "SUBMIT".

Dependent Info

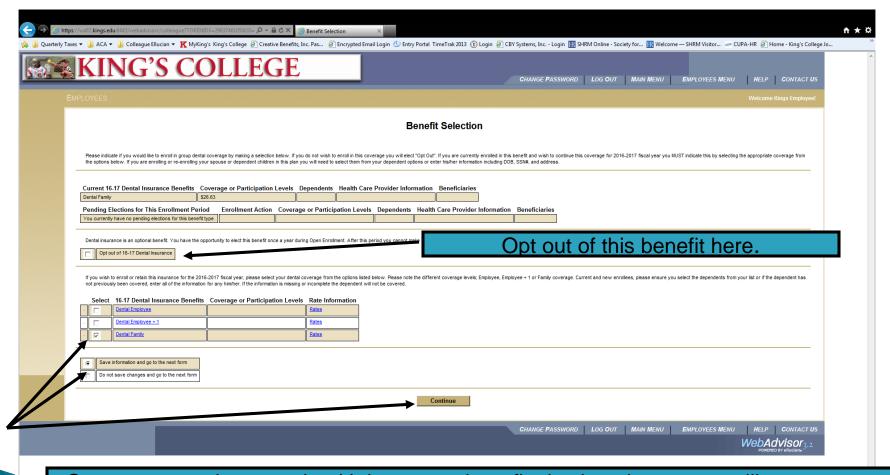
Maintain Dependent/Beneficiary

Use this field to enter an organization name only if the entity is an organization or trust.
Organization Name
Is this a trust or trustee?
Enter the name and demographic information for an individual below .
Prefix ▼
First Name Happy
Middle Name Today
Last Name Everyday
Suffix ▼
Marital Status ▼ Birth Date 1/11/1111 SSN 222222222 Gender f Relationship to Employee C - Child ▼ Full-Time Student □
Enter the address data information below for both individuals and organizations.
Address Lines
Pine Cone Lane
City Wilkes-Barre State PA - Pennsylvania ▼ Zip 18711 Country ▼
Covering and as to the most form
Save information and go to the next form
If you are covering more than 1 dependent you will continue to click-on
"Add another dependent" and fill in the information for each. When done

entering all of the dependents you are covering under this benefit, please

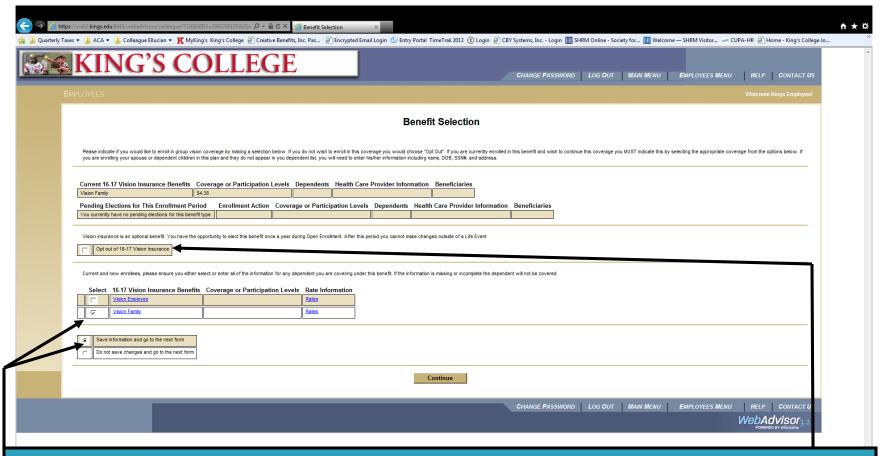
click-on "Save information and go to the next form" and "Continue".

Dental Insurance



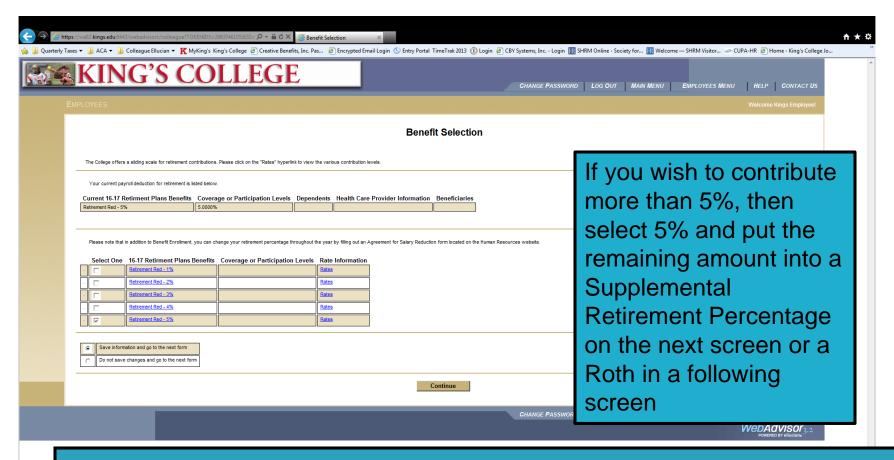
Once you complete your health insurance benefit election, the system will prompt you to elect coverage for the dental benefit. You will repeat the same process for dependents you completed for health insurance. In this example, the employee is electing "Employee" coverage, so he will not be prompted for dependent information.

Vision Insurance



You will complete the same process for vision benefits as you did for health and dental. Select "Opt Out" if you do not wish to elect vision benefits or to cancel you current election. If you are covering any dependents you will need to enter the information for each person you are covering under this benefit.

Retirement



Please select the amount you would like withheld from your pay for the TIAA-CREF 403(b) retirement account. The employer contribution is a sliding scale. Click on the blue "Rates" hyperlink to view the various contribution levels.

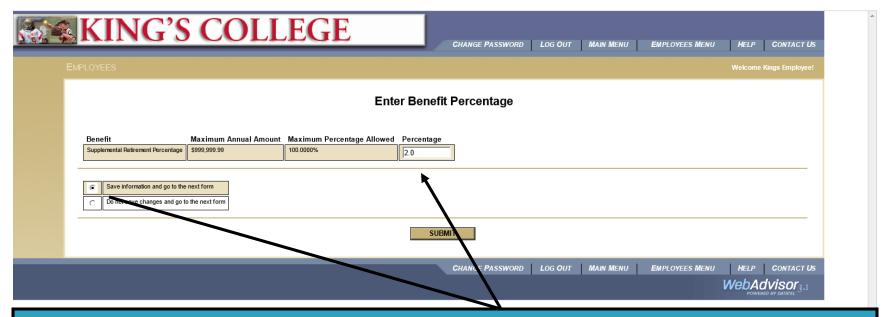
If you wish to maintain the same percentage please choose the corresponding percentage from the options listed. Click Continue.

Supplemental Retirement

KING'S COLLEGE CHANGE PASSWORD LOG OUT MAIN MENU EMPLOYEES MENU HELP CONTACT US										
EMPLOYEES CHANGE PASSWORD LOG OUT MAIN MENU EMPLOYEES MENU HELP CONTACT US Welcome Kings Employee!										
Benefit Selection										
You can only make a additional contribution into a Supplemental Retirement Amount or Supplemental Retirement % if you currently are or elected 5%. You can contribute either a flat dollar amount or a percentage, but not both. Please indicate the amount or percentage additional you w ould like w ithheld for your Retirement Account. If you do not w ant to contribute an additional amount to your 5%, please select "Opt Out".										
Your current SRA dollar amount or percentage withholding is identified on your pay stub under the codes "SRA" for a flat dollar amount or "SRAP" for a percentage. If neither of these codes are displayed on your pay stub, you do not currently have an SRA and cannot make an election. Please choose "Opt Out".										
Current 15-16 Supplemental Retirement Benefits Coverage or Participation Levels Dependents Health Care Provider Information Beneficiaries You are currently not enrolled in any benefits.										
Pending Elections for This Enrollment Period Enrollment Action Coverage or Participation Levels Dependents Health Care Provider Information Beneficiaries You currently have no pending elections for this benefit type.										
If you are not contributing at the 5% max level for retirement, Then choose Opt out										
Please select the dollar amount or percentage additional to withhold from you pay. T										
Select 15-16 Supplemental Retirement Benefits Coverage or Participation Levels Supplemental Retirement Amount Supplemental Retirement Percentage										
Save information and go to the next form										
Do not save changes and go to the next form										
Continue										

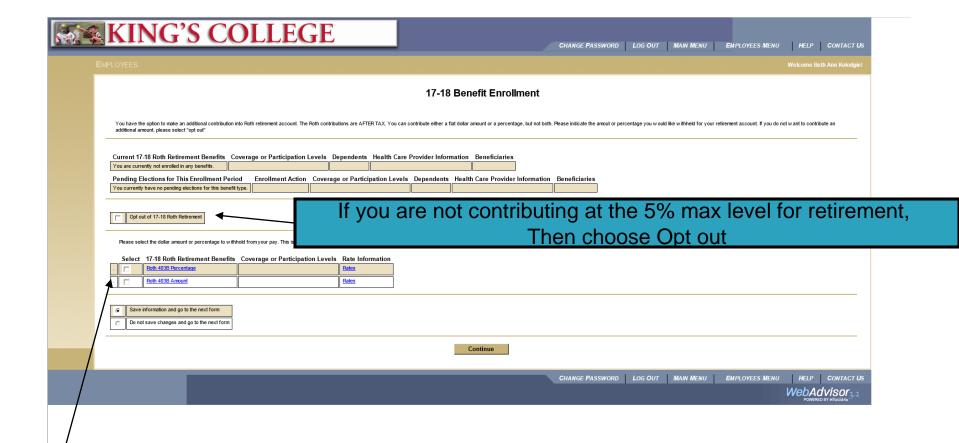
If you have elected to contribute at the 5% level and wish to contribute more, select Supplemental Retirement Amount or Supplemental Retirement Percentage.

Supplemental Retirement Amount or Percentage



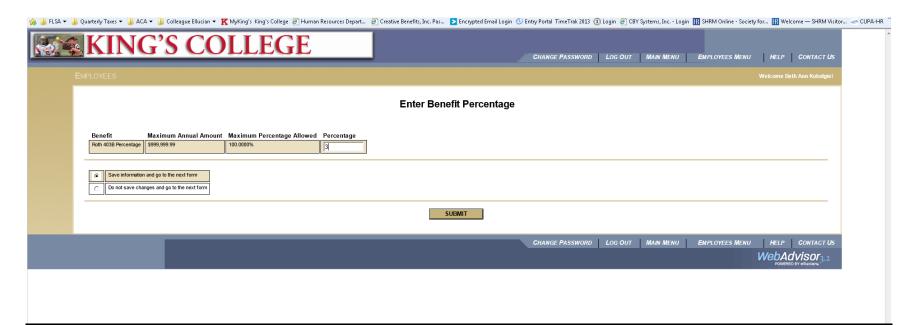
In this example, the employee choose to have an percentage withheld from his pay in addition to his 5%. As such he will enter a percentage above. If he choose a dollar amount, a similar screen will appear and you would enter a bi-weekly flat dollar amount to withhold for this benefit. If you choose "Opt Out" this screen will not appear. Please click-on "Submit" when your selections are complete.

Roth Retirement



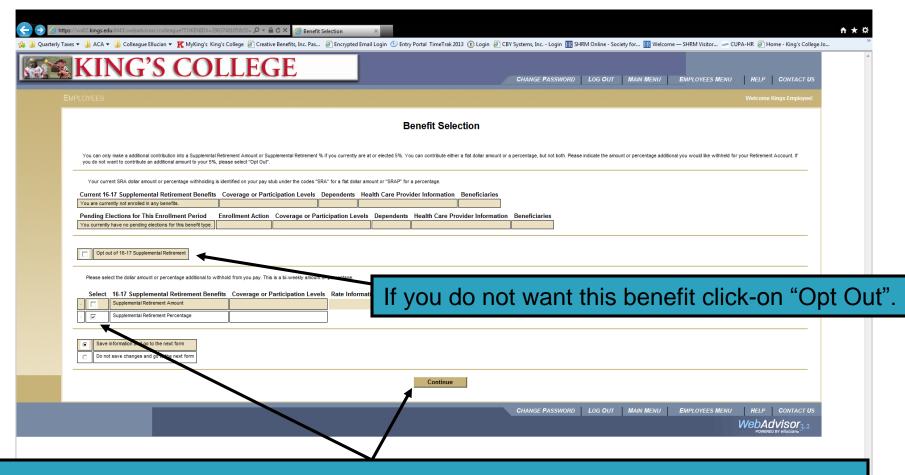
If you have elected to contribute at the 5% level and wish to contribute more, but AFTER TAX, select Roth 403B Percentage or Roth 403B Amount

Roth Retirement Percentage or Amount



In this example, the employee choose to have an percentage after tax withheld from his pay in addition to his 5%. As such he will enter a percentage above. If he choose a dollar amount, a similar screen will appear and you would enter a bi-weekly flat dollar amount to withhold for this benefit. If you choose "Opt Out" this screen will not appear. Please click-on "Submit" when your selections are complete.

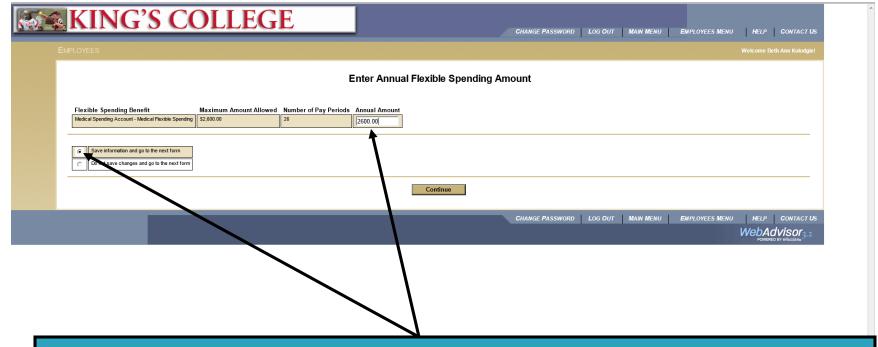
Medical Spending



Medical Spending accounts must be elected each year. If you would like to enroll in this benefit, click-on "Medical Spending Account" and "Continue".

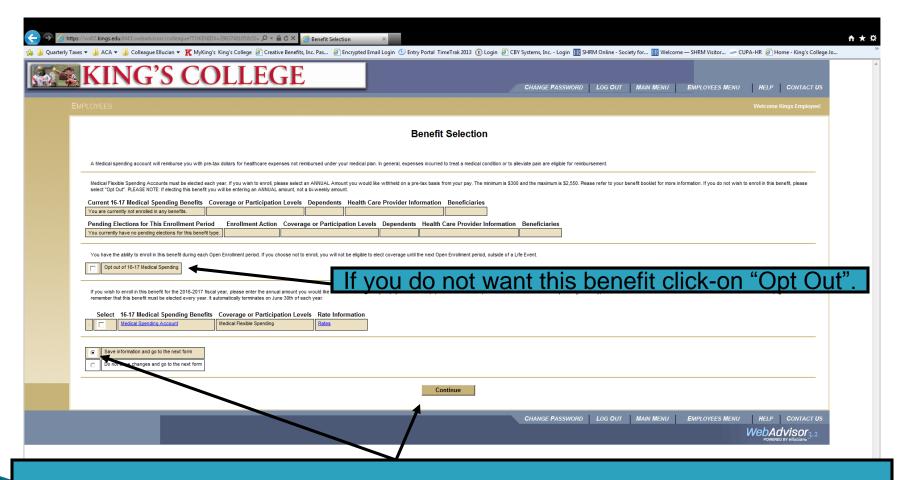
If you do not want this benefit, click-on "Opt Out" and then "Continue".

Medical Spending



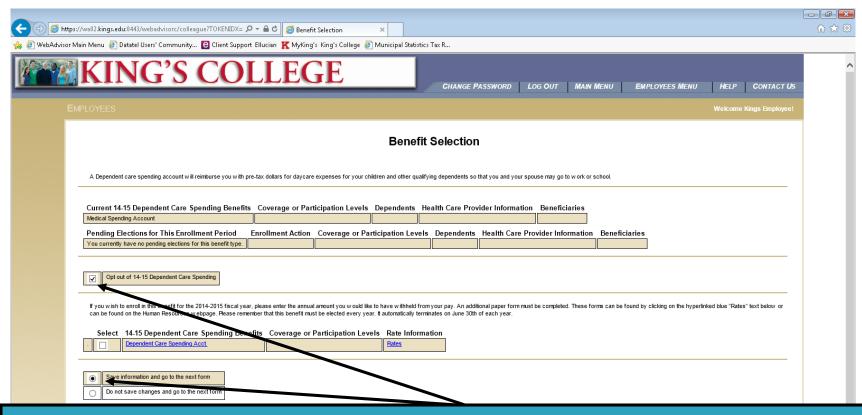
If you chose to enroll in the Medical Spending Account, you will have this screen in front of you. Please select an ANNUAL dollar amount you wish to have withheld from your pay on a tax-deferred basis for eligible medical expenses and click-on "Continue". If you chose "Opt Out" for this benefit, this screen will not appear.

Dependent Care Spending



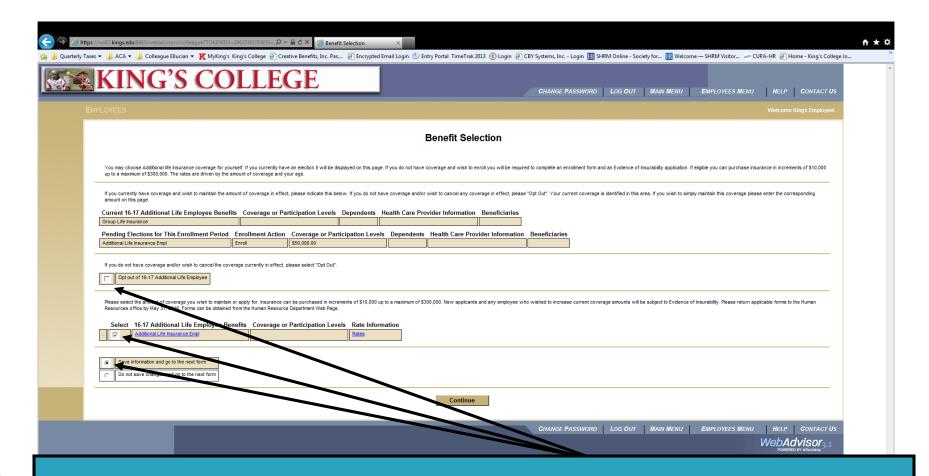
Dependent Care Spending accounts must be elected each year. If you would like to enroll in this benefit, click-on "Dependent Care Spending Account" and "Continue". If you do not want this benefit, click-on "Opt Out" and then "Continue".

Dependent Care Spending



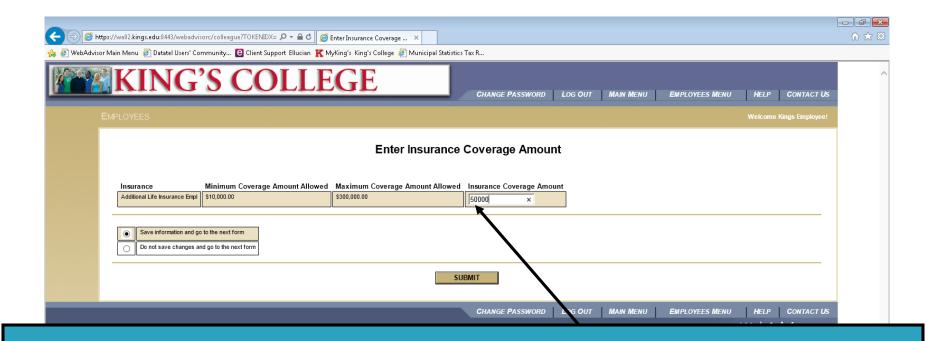
If you chose to enroll in the Dependent Care Spending Account, you will have this screen in front of you. Please select an ANNUAL dollar amount you wish to have withheld from your pay on a tax-deferred basis for eligible dependent care expenses and click-on "Continue". If you chose "Opt Out" for this benefit, this screen will not appear.

Additional Life- Employee



If you currently have supplemental life insurance on yourself you will receive this screen indicating the amount of coverage in effect. To maintain, enroll or change this benefit, please click-on "Additional Life Insurance" and "Continue". Please select "Opt Out" if you do not wish to elect coverage.

Additional Life-Employee

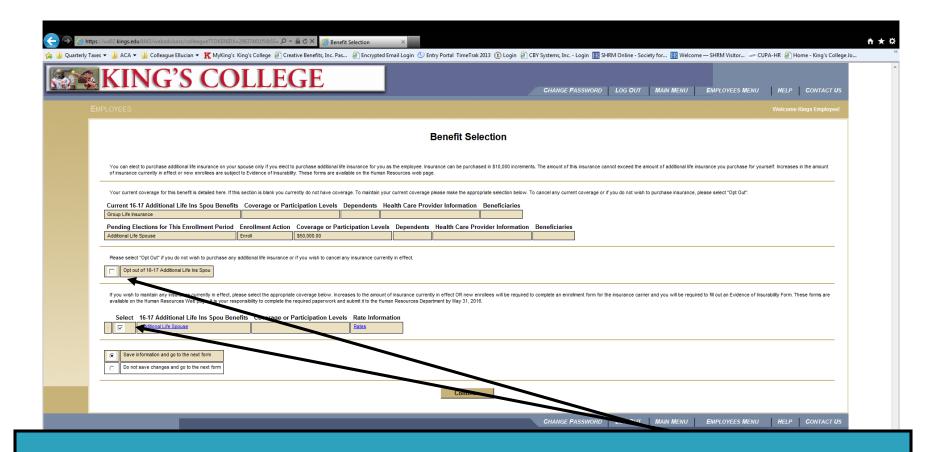


If you elected to maintain, change or enroll in this benefit you will receive this screen. Please enter the amount of life insurance you wish to apply for or the amount currently in effect to maintain coverage. Please note any changes or new enrollees must also complete a hard copy enrollment form and an "Evidence of Insurability" form. Forms can be found on the Human Resources web page.

All applications are subject to approval by the insurance carrier.

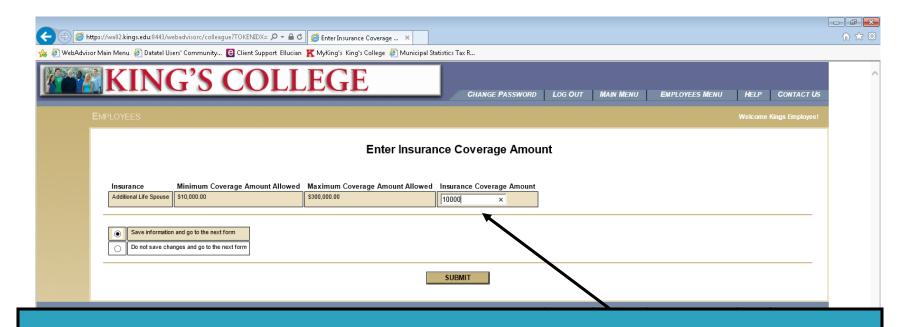
Completion and submission of required forms by May 31, 2017 are the sole responsibility of the employee.

Additional Life- Spouse



If you currently have supplemental life insurance on your spouse you will receive this screen indicating the amount of coverage in effect. To maintain, enroll or change this benefit, please click-on "Additional Life Insurance Spouse" and "Continue". Please select "Opt Out" if you do not wish to elect coverage.

Additional Life-Spouse

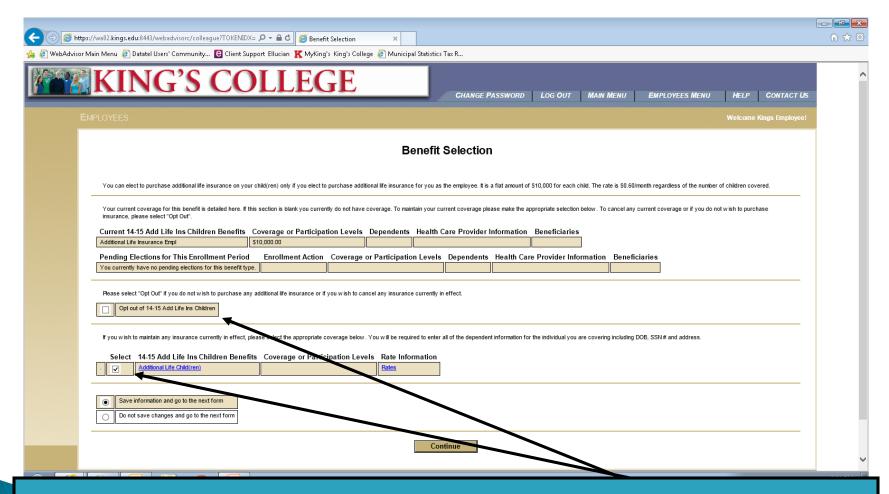


If you elected to maintain, change or enroll in this benefit you will receive this screen. Please enter the amount of life insurance you wish to apply for or the amount currently in effect to maintain coverage.

Please note any changes or new enrollees must also complete a hard copy change form and an "Evidence of Insurability" form which can be found on the Human Resources web page. All applications are subject to approval by the insurance carrier.

Completion and submission of required forms by May 31, 2017 are the sole responsibility of the employee. You will not be reminded to complete this process.

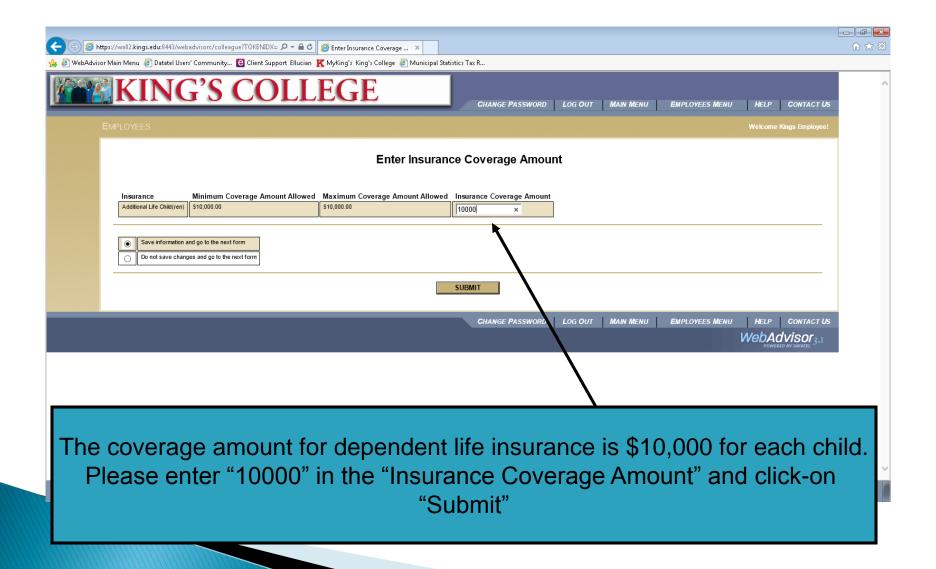
Additional Life- Child(ren)



If you currently have supplemental life insurance on your dependent child(ren) the coverage amount is indicated above. To maintain, enroll or change this benefit, please click-on "Additional Life Insurance Child(ren)" and "Continue". Please select "Opt Out" if you do not wish to elect coverage.

The coverage amount is \$10,000 for each child.

Additional Life-Children



Enrollment Confirmation

IMPORTANT

YOUR ELECTIONS ARE NOT COMPLETE UNTIL YOUR FORM IS SIGNED

PLOYEES						Welcome Kings Employee
		Enrolli	ment Confirmation	1		
Pending Elections for This Benefit Enrollment	Enrollment Action	Coverage or Participation Levels	Dependents	Health Care Provider Information	Beneficiaries	
16-17 Dependent Care Spending	Opt Out					1
Group Life Insurance	Keep/Update				Fake Employee 100% (Primary); Notreal Employee 100% (Contigent)	1
VALUE \$300 Deductible Custom PPO	Keep/Update	Family	Fake Employee; Notreal Employee			l
Dental Family	Keep/Update		Fake Employee; Notreal Employee			Į
Vision Family	Keep/Update		Fake Employee; Notreal Employee			Į
Retirement Red - 5%	Keep/Update					Į
Supplemental Retirement Percentage	Enroll	2.0000%				1
Medical Spending Account	Enroll	Medical Flexible Spending - Annual: \$2,550.00; Pay Period: \$98.08				I
Additional Life Insurance Empl	Enroll	\$50,000.00				1
Additional Life Spouse	Enroll	\$50,000.00				J
Additional Life Child(ren)	Enroll					j
The information covided is true and correct to the best of m	stand that I cannot change y knowledge and I accep	or revoke my election for medical, dental, vision, additional life insurant the provisions that I have read and understood. Please note: If you a 31, 2016. All medical, dental, vision, medical/dependent care spending	re enrolling or changing your addition	ial life benefit, or elected a medical or dependen	period unless I notify the Human Resources office within 30 days of a care spending account, an additional paper application is needed. Yo	qualified change in status. u can obtain the
				CHANGE PASSWORD LO	G OUT MAIN MENU EMPLOYEES MENU VV	HELP CONTACT U /ebAdvisor 3.2 POWERED BY ellucians 3.2

Once you have made all of your elections, you will receive this screen. Please take a minute to review it for accuracy. select "Ready to Sign" and the "Electronic Signature Box" and then "Submit".

* #

Confirmation Complete

